

Condensed Consolidated Statements of Cash Flows
(In thousands)
(Unaudited)

	Three Months Ended		Six Months Ended	
	June 30,		June 30,	
	2015	2014	2015	2014
Cash flows from operating activities:				
Net loss	\$ (3,318)	\$ (6,291)	\$ (4,926)	\$ (7,127)
Adjustments to reconcile net loss to net cash provided by operating activities:				
Depreciation and amortization	11,263	10,067	21,874	19,571
Deferred tax expense (benefit)	454	(2,859)	(1,654)	(3,850)
Stock-based compensation	11,250	10,033	21,997	19,258
Excess tax benefit from stock options	637	—	637	—
Loss on disposal and impairment of assets	1,684	—	2,803	20
Acquisition-related contingent consideration	116	(233)	493	(66)
Changes in assets and liabilities, net of assets acquired and liabilities assumed in business combinations	4,210	8,405	7,570	14,942
Net cash provided by operating activities	<u>26,296</u>	<u>19,122</u>	<u>48,794</u>	<u>42,748</u>
Cash flows from investing activities:				
Purchases of property, equipment and software	(4,895)	(11,873)	(11,077)	(19,135)
Proceeds from disposal of assets	305	—	305	—
Acquisition of businesses, net of cash acquired	(45,450)	(34,874)	(45,450)	(42,053)
Intangible asset additions	(171)	—	(171)	—
Net cash used in investing activities	<u>(50,211)</u>	<u>(46,747)</u>	<u>(56,393)</u>	<u>(61,188)</u>
Cash flows from financing activities:				
Payments on and proceeds from debt, net	34,857	24,859	29,706	24,720
Payments of deferred acquisition-related consideration	(95)	(28)	(1,234)	(748)
Issuance of common stock	714	3,741	1,469	5,016
Excess tax benefit from stock options	(637)	—	(637)	—
Purchase of treasury stock	(9,317)	(3,831)	(19,083)	(5,824)
Net cash provided by financing activities	<u>25,522</u>	<u>24,741</u>	<u>10,221</u>	<u>23,164</u>
Net increase (decrease) in cash and cash equivalents	1,607	(2,884)	2,622	4,724
Effect of exchange rate on cash	(72)	5	(236)	(9)
Cash and cash equivalents:				
Beginning of period	27,787	42,096	26,936	34,502
End of period	<u>\$ 29,322</u>	<u>\$ 39,217</u>	<u>\$ 29,322</u>	<u>\$ 39,217</u>