

**Condensed Consolidated Balance Sheets**  
**At December 31, 2013 and December 31, 2012**  
(unaudited, in thousands except share data)

	<u>December 31,</u> <u>2013</u>	<u>December 31,</u> <u>2012</u>
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 34,502	\$ 33,804
Restricted cash	71,941	35,202
Accounts receivable, less allowance for doubtful accounts of \$914 and \$1,087 at December 31, 2013 and December 31, 2012, respectively	66,635	51,937
Deferred tax asset, net	3,284	-
Other current assets	7,453	6,541
Total current assets	<u>183,815</u>	<u>127,484</u>
Property, equipment and software, net	54,775	32,487
Goodwill	152,422	134,025
Identified intangible assets, net	108,815	104,640
Other assets	3,386	3,561
Total assets	<u>\$ 503,213</u>	<u>\$ 402,197</u>
<b>Liabilities and stockholders' equity</b>		
Current liabilities:		
Accounts payable	\$ 11,978	\$ 9,805
Accrued expenses and other current liabilities	23,122	19,246
Current portion of deferred revenue	66,085	60,633
Deferred tax liability, net	-	2
Customer deposits held in restricted accounts	71,910	35,171
Total current liabilities	<u>173,095</u>	<u>124,857</u>
Deferred revenue	5,671	9,446
Deferred tax liability, net	1,379	10
Revolving credit facility	-	10,000
Other long-term liabilities	8,564	2,813
Total liabilities	<u>188,709</u>	<u>147,126</u>
Stockholders' equity:		
Preferred stock, \$0.001 par value, 10,000,000 shares authorized and zero shares issued and outstanding at December 31, 2013 and December 31, 2012, respectively	-	-
Common stock, \$0.001 par value per share: 125,000,000 shares authorized, 80,511,791 and 77,012,925 shares issued and 78,433,626 and 75,826,615 shares outstanding at December 31, 2013 and December 31, 2012, respectively	81	77
Additional paid-in capital	390,854	347,203
Treasury stock, at cost: 2,078,165 and 1,186,310 shares at and December 31, 2013 and December 31, 2012, respectively	(11,183)	(6,323)
Accumulated deficit	(65,086)	(85,778)
Accumulated other comprehensive loss	(162)	(108)
Total stockholders' equity	<u>314,504</u>	<u>255,071</u>
Total liabilities and stockholders' equity	<u>\$ 503,213</u>	<u>\$ 402,197</u>