

**Condensed Consolidated Balance Sheets**  
**At December 31, 2012 and 2011**  
(unaudited, in thousands except share data)

	<b>December 31, 2012</b>	<b>December 31, 2011</b>
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 33,804	\$ 51,273
Restricted cash	35,202	19,098
Accounts receivable, less allowance for doubtful accounts of \$1,087 and \$979 at December 31, 2012 and 2011, respectively	51,937	43,883
Deferred tax asset	-	272
Other current assets	6,541	10,232
Total current assets	127,484	124,758
Property, equipment and software, net	32,487	27,974
Goodwill	134,025	129,292
Identified intangible assets, net	104,640	112,308
Deferred tax asset	-	2,539
Other assets	3,561	3,194
Total assets	\$ 402,197	\$ 400,065
<b>Liabilities and stockholders' equity</b>		
Current liabilities:		
Accounts payable	\$ 9,805	\$ 12,218
Accrued expenses and other current liabilities	19,246	25,816
Current portion of deferred revenue	60,633	57,325
Deferred tax liability	2	-
Customer deposits held in restricted accounts	35,171	19,017
Total current liabilities	124,857	114,376
Deferred revenue	9,446	8,693
Deferred tax liability	10	-
Revolving credit facility	10,000	50,312
Other long-term liabilities	2,813	3,803
Total liabilities	147,126	177,184
Stockholders' equity:		
Preferred stock, \$0.001 par value, 10,000,000 shares authorized and zero shares issued and outstanding at December 31, 2012 and 2011, respectively	-	-
Common stock, \$0.001 par value per share: 125,000,000 shares authorized, 77,012,925 and 73,115,779 shares issued and 75,826,615 and 72,701,571 shares outstanding at December 31, 2012 and 2011, respectively	77	73
Additional paid-in capital	347,203	316,964
Treasury stock, at cost: 1,186,310 and 414,208 shares at and December 31, 2012 and 2011, respectively	(6,323)	(3,138)
Accumulated deficit	(85,778)	(90,961)
Accumulated other comprehensive loss	(108)	(57)
Total stockholders' equity	255,071	222,881
Total liabilities and stockholders' equity	\$ 402,197	\$ 400,065