

**Condensed Consolidated Balance Sheets**  
**At September 30, 2011 and December 31, 2010**  
(unaudited, in thousands except share data)

|  | September 30,<br>2011 | December 31,<br>2010 |
|--|-----------------------|----------------------|
| <b>Assets</b>  |                       |                      |
| Current assets:  |                       |                      |
| Cash and cash equivalents  | \$ 47,491             | \$ 118,010           |
| Restricted cash  | 20,334                | 15,346               |
| Accounts receivable, less allowance for doubtful accounts of \$1,003 and \$1,370 at<br>September 30, 2011 and December 31, 2010, respectively  | 36,739                | 29,577               |
| Deferred tax asset, net of valuation allowance   | 601                   | 1,529                |
| Other current assets   | 12,111                | 6,060                |
| Total current assets   | 117,276               | 170,522              |
| Property, equipment and software, net  | 26,552                | 24,515               |
| Goodwill   | 128,632               | 73,885               |
| Identified intangible assets, net  | 115,141               | 54,361               |
| Deferred tax asset, net of valuation allowance   | 2,760                 | 17,322               |
| Other assets   | 2,855                 | 2,187                |
| Total assets   | \$ 393,216            | \$ 342,792           |
| <b>Liabilities and stockholders' equity</b>  |                       |                      |
| Current liabilities:   |                       |                      |
| Accounts payable   | \$ 8,259              | \$ 4,787             |
| Accrued expenses and other current liabilities   | 27,401                | 15,436               |
| Current portion of deferred revenue  | 51,204                | 47,717               |
| Current portion of long-term debt  | 10,768                | 10,781               |
| Customer deposits held in restricted accounts  | 20,278                | 15,253               |
| Total current liabilities  | 117,910               | 93,974               |
| Deferred revenue   | 8,910                 | 7,947                |
| Long-term debt, less current portion   | 47,173                | 55,258               |
| Other long-term liabilities  | 5,926                 | 13,029               |
| Total liabilities  | 179,919               | 170,208              |
| Stockholders' equity:  |                       |                      |
| Preferred stock, \$0.001 par value, 10,000,000 shares authorized and zero shares<br>outstanding at September 30, 2011 and December 31, 2010, respectively  | -                     | -                    |
| Common stock, \$0.001 par value per share: 125,000,000 shares authorized,<br>72,027,632 and 68,703,366 shares issued and 71,766,288 and 68,490,277 shares<br>outstanding at September 30, 2011 and December 31, 2010, respectively | 72                    | 69                   |
| Additional paid-in capital   | 306,220               | 263,219              |
| Treasury stock, at cost: 261,344 and 213,089 shares at September 30, 2011 and<br>December 31, 2010, respectively   | (1,741)               | (958)                |
| Accumulated deficit  | (91,202)              | (89,730)             |
| Accumulated other comprehensive loss   | (52)                  | (16)                 |
| Total stockholders' equity   | 213,297               | 172,584              |
| Total liabilities and stockholders' equity   | \$ 393,216            | \$ 342,792           |