

Condensed Consolidated Statements of Cash Flows
For the Three and Nine Months Ended September 30, 2011 and 2010
(unaudited, in thousands)

	Three Months Ended		Nine Months Ended	
	September 30,		September 30,	
	2011	2010	2011	2010
Cash flows from operating activities:				
Net (loss) income	\$ (1,106)	\$ 292	\$ (1,472)	\$ 253
Adjustments to reconcile net (loss) income to net cash provided by operating activities:				
Depreciation and amortization	7,442	5,312	21,458	14,856
Deferred tax benefit	(663)	(76)	(1,430)	(162)
Stock-based compensation	6,408	1,359	16,230	3,745
Loss on sale of assets	3	54	398	57
Acquisition-related contingent consideration	(3)	39	102	39
Changes in assets and liabilities, net of assets acquired and liabilities assumed in business combinations:	<u>(1,603)</u>	<u>(436)</u>	<u>(5,587)</u>	<u>(4,047)</u>
Net cash provided by operating activities	10,478	6,544	29,699	14,741
Cash flows from investing activities:				
Purchases of property, equipment and software	(5,140)	(2,709)	(10,782)	(7,427)
Acquisition of businesses, net of cash acquired	<u>(67,786)</u>	<u>(3,939)</u>	<u>(87,817)</u>	<u>(17,231)</u>
Net cash used by investing activities	<u>(72,926)</u>	<u>(6,648)</u>	<u>(98,599)</u>	<u>(24,658)</u>
Cash flows from financing activities:				
Stock issuance costs from public offerings	\$ -	\$ 57,688	\$ (775)	\$ 57,688
Payments on debt, net	(2,782)	(23,081)	(8,524)	(12,763)
Preferred stock dividend	-	(666)	-	(666)
Issuance of common stock	1,062	447	8,499	664
Purchase of treasury stock	<u>(310)</u>	<u>(16)</u>	<u>(783)</u>	<u>(20)</u>
Net cash (used) provided by financing activities	<u>(2,030)</u>	<u>34,372</u>	<u>(1,583)</u>	<u>44,903</u>
Net (decrease) increase in cash and cash equivalents	(64,478)	34,268	(70,483)	34,986
Effect of exchange rate on cash	(16)	(6)	(36)	(19)
Cash and cash equivalents:				
Beginning of period	111,985	5,132	118,010	4,427
End of period	<u>\$ 47,491</u>	<u>\$ 39,394</u>	<u>\$ 47,491</u>	<u>\$ 39,394</u>