

Condensed Consolidated Statements of Cash Flows
For the Three Months Ended March 31, 2011 and 2010
(unaudited, in thousands)

	Three Months Ended	
	March 31,	
	2011	2010
Cash flows from operating activities:		
Net loss	\$ (648)	\$ (203)
Adjustments to reconcile net loss to net cash provided by operating activities:		
Depreciation and amortization	6,773	4,670
Deferred tax benefit	(778)	(102)
Stock-based compensation	4,853	1,094
Loss on sale of assets	397	-
Acquisition-related contingent consideration	62	-
Changes in assets and liabilities, net of assets acquired and liabilities assumed in business combinations:	(1,398)	1,739
Net cash provided by operating activities	9,261	7,198
Cash flows from investing activities:		
Purchases of property, equipment, net	(1,954)	(2,917)
Acquisition of businesses, net of cash acquired	(184)	(13,048)
Net cash used by investing activities	(2,138)	(15,965)
Cash flows from financing activities:		
Stock issuance costs from public offerings	\$ (775)	\$ -
Proceeds from (payments on) debt, net	(2,961)	7,195
Issuance of common stock	3,044	160
Purchase of treasury stock	(186)	(4)
Net cash provided (used) by financing activities	(878)	7,351
Net increase (decrease) in cash and cash equivalents	6,245	(1,416)
Effect of exchange rate on cash	(12)	27
Cash and cash equivalents:		
Beginning of period	118,010	4,427
End of period	\$ 124,243	\$ 3,038