

Condensed Consolidated Statements of Cash Flows
For the Three and Nine Months Ended September 30, 2010 and 2009
(unaudited, in thousands)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2010	2009	2010	2009
Cash flows from operating activities:				
Net income	\$ 292	\$ 676	\$ 253	\$ 2,713
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation and amortization	5,312	3,699	14,856	10,703
Deferred tax (benefit)	(76)	-	(162)	-
Stock-based compensation	1,359	726	3,745	1,904
Loss on disposal of assets	54	(1)	57	192
Impairment of assets	-	-	-	-
Acquisition-related contingent consideration	39	-	39	-
Changes in assets and liabilities, net of assets acquired and liabilities assumed in business combinations:	(436)	(1,589)	(4,047)	2,029
Net cash provided by operating activities	6,544	3,511	14,741	17,541
Cash flows from investing activities:				
Purchases of property, equipment	(2,709)	(2,223)	(7,427)	(6,334)
Acquisition of businesses, net of cash acquired	(3,939)	(3,022)	(17,231)	(3,787)
Net cash used by investing activities	(6,648)	(5,245)	(24,658)	(10,121)
Cash flows from financing activities:				
Proceeds from initial public offering, net of underwriting discount and offering costs	\$ 57,688	\$ -	\$ 57,688	\$ -
Proceeds from (payments on) debt, net	(23,081)	9,838	(12,763)	4,410
Preferred stock dividend	(666)	-	(666)	-
Issuance of common stock	447	258	664	270
Purchase of treasury stock	(16)	(346)	(20)	(436)
Net cash provided by financing activities	34,372	9,750	44,903	4,244
Net increase in cash and cash equivalents	34,268	8,016	34,986	11,664
Effect of exchange rate on cash	(6)	-	(19)	-
Cash and cash equivalents:				
Beginning of period	5,132	7,896	4,427	4,248
End of period	<u>\$ 39,394</u>	<u>\$ 15,912</u>	<u>\$ 39,394</u>	<u>\$ 15,912</u>