

**Condensed Consolidated Balance Sheets**  
(in thousands, except share and per share data)

	<b>June 30,</b>	<b>December 31,</b>
	<b>2018</b>	<b>2017</b>
	(unaudited)	
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 373,174	\$ 69,343
Restricted cash	102,518	96,002
Accounts receivable, less allowance for doubtful accounts of \$8,442 and \$3,951 at June 30, 2018 and December 31, 2017, respectively	112,484	124,505
Prepaid expenses	15,493	12,107
Other current assets	15,812	6,622
Total current assets	619,481	308,579
Property, equipment, and software, net	145,340	148,428
Goodwill	918,785	751,052
Identified intangible assets, net	276,983	252,337
Deferred tax assets, net	42,607	44,887
Other assets	20,710	11,010
Total assets	\$ 2,023,906	\$ 1,516,293
<b>Liabilities and stockholders' equity</b>		
Current liabilities:		
Accounts payable	\$ 28,394	\$ 26,733
Accrued expenses and other current liabilities	97,484	79,379
Current portion of deferred revenue	111,238	116,622
Current portion of term loans	16,133	14,116
Convertible notes, net	286,908	-
Customer deposits held in restricted accounts	102,512	96,057
Total current liabilities	642,669	332,907
Deferred revenue	5,181	5,538
Revolving facility	-	50,000
Term loans, net	295,382	303,261
Convertible notes, net	-	281,199
Other long-term liabilities	41,299	41,513
Total liabilities	984,531	1,014,418
Stockholders' equity:		
Common stock, \$0.001 par value: 250,000,000 and 125,000,000 shares authorized, 96,485,983 and 87,153,085 shares issued and 93,959,957 and 83,180,401 shares outstanding at June 30, 2018 and December 31, 2017, respectively	96	87
Additional paid-in capital	1,159,831	637,851
Treasury stock, at cost: 2,526,026 and 3,972,684 shares at June 30, 2018 and December 31, 2017, respectively	(67,360)	(61,260)
Accumulated deficit	(53,445)	(75,046)
Accumulated other comprehensive income	253	243
Total stockholders' equity	1,039,375	501,875
Total liabilities and stockholders' equity	\$ 2,023,906	\$ 1,516,293