

Condensed Consolidated Balance Sheets
At September 30, 2010 (unaudited) and December 31, 2009
(unaudited, in thousands, except share and per share data)

	<u>September 30, 2010</u>	<u>December 31, 2009</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 39,394	\$ 4,427
Restricted cash	12,941	14,886
Accounts receivable, less allowance for doubtful accounts of \$2,464 and \$2,222 at September 30, 2010 and December 31, 2009, respectively	24,948	25,841
Deferred tax asset, net of valuation allowance	1,799	3,110
Other current assets	6,595	2,739
Total current assets	<u>85,677</u>	<u>51,003</u>
Property, equipment and software, net	21,048	20,749
Goodwill	37,380	27,366
Identified intangible assets, net	34,571	22,891
Deferred tax asset, net of valuation allowance	16,628	17,803
Other assets	2,398	2,301
Total assets	<u>\$ 197,702</u>	<u>\$ 142,113</u>
Liabilities, redeemable convertible preferred stock and stockholders' (deficit) equity		
Current liabilities:		
Accounts payable	\$ 6,523	\$ 3,705
Accrued expenses and other current liabilities	11,449	10,830
Current portion of deferred revenue	43,459	39,976
Current portion of long-term debt	6,281	8,412
Customer deposits held in restricted accounts	12,857	15,127
Total current liabilities	<u>80,569</u>	<u>78,050</u>
Deferred revenue	7,493	9,452
Revolving credit facility	2,040	-
Long-term debt, less current portion	32,453	43,449
Other long-term liabilities	5,307	5,806
Total liabilities	<u>127,862</u>	<u>136,757</u>
Commitments and contingencies		
Redeemable convertible preferred stock	-	71,832
Stockholders' (deficit) equity:		
Common stock, \$0.001 par value per share: 125,000,000 and 67,500,000 shares authorized, 63,365,592 and 26,667,319 shares issued and 63,156,549 and 26,460,781 shares outstanding at September 30, 2010 and December 31, 2009, respectively	63	27
Additional paid-in capital	160,298	24,232
Treasury stock, at cost: 209,043 and 206,538 shares at September 30, 2010 and December 31, 2010	(958)	(938)
Accumulated deficit	(89,544)	(89,797)
Accumulated other comprehensive loss	(19)	-
Total stockholders' (deficit) equity	<u>69,840</u>	<u>(66,476)</u>
Total liabilities, redeemable convertible preferred stock and stockholders' deficit	<u>\$ 197,702</u>	<u>\$ 142,113</u>