

**Condensed Consolidated Statements of Cash Flows**  
**For the Three and Twelve Months Ended December 31, 2010 and 2009**  
(unaudited, in thousands)

	Three Months Ended December 31,		Twelve Months Ended December 31,	
	2010	2009	2010	2009
Cash flows from operating activities:				
Net income	\$ (186)	\$ 25,716	\$ 67	\$ 28,429
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation and amortization	6,100	4,066	20,956	14,769
Deferred tax expense (benefit)	77	(26,308)	(85)	(26,308)
Stock-based compensation	3,595	901	7,340	2,805
Excess tax benefit from stock options	(161)	-	(161)	-
Loss on disposal of assets	-	(65)	57	127
Impairment of assets	33	119	33	119
Acquisition-related contingent consideration	(31)	-	8	-
Changes in assets and liabilities, net of assets acquired and liabilities assumed in business combinations:	3,522	2,788	(525)	4,817
Net cash provided by operating activities	12,949	7,217	27,690	24,758
Cash flows from investing activities:				
Purchases of property, equipment, net	(4,751)	(3,175)	(12,178)	(9,509)
Acquisition of businesses, net of cash acquired	(54,710)	(11,380)	(71,941)	(15,167)
Net cash used by investing activities	(59,461)	(14,555)	(84,119)	(24,676)
Cash flows from financing activities:				
Proceeds from public offerings, net of underwriting discount and offering costs	\$ 98,258	\$ -	\$ 155,946	\$ -
Proceeds from (payments on) debt, net	24,967	(1,855)	12,204	2,555
Preferred stock dividend	-	(2,516)	(666)	(2,516)
Issuance of common stock	1,739	277	2,403	547
Excess tax benefit from stock options	161	-	161	-
Purchase of treasury stock	-	(53)	(20)	(489)
Net cash provided (used) by financing activities	125,125	(4,147)	170,028	97
Net increase (decrease) in cash and cash equivalents	78,613	(11,485)	113,599	179
Effect of exchange rate on cash	3	-	(16)	-
Cash and cash equivalents:				
Beginning of period	39,394	15,912	4,427	4,248
End of period	<u>\$ 118,010</u>	<u>\$ 4,427</u>	<u>\$ 118,010</u>	<u>\$ 4,427</u>