

Condensed Consolidated Statements of Cash Flows
(In thousands)
(Unaudited)

	Three Months Ended		Nine Months Ended	
	September 30,		September 30,	
	2015	2014	2015	2014
Cash flows from operating activities:				
Net loss	\$ (8,192)	\$ (3,257)	\$ (13,118)	\$ (10,384)
Adjustments to reconcile net loss to net cash provided by operating activities:				
Depreciation and amortization	11,913	10,962	33,787	30,533
Deferred tax benefit	(7,173)	(2,161)	(8,827)	(6,011)
Stock-based compensation	8,669	9,536	30,666	28,794
Excess tax benefit from stock options	331	—	968	—
Loss on disposal and impairment of assets	20,966	16	23,769	36
Acquisition-related contingent consideration	(3,511)	630	(3,018)	564
Changes in assets and liabilities, net of assets acquired and liabilities assumed in business combinations	(3,283)	(8,420)	4,287	6,522
Net cash provided by operating activities	19,720	7,306	68,514	50,054
Cash flows from investing activities:				
Purchases of property, equipment and software	(7,476)	(9,990)	(18,553)	(29,125)
Proceeds from disposal of assets	—	—	305	—
Acquisition of businesses, net of cash acquired	—	111	(45,450)	(41,942)
Intangible asset additions	(60)	—	(231)	—
Net cash used in investing activities	(7,536)	(9,879)	(63,929)	(71,067)
Cash flows from financing activities:				
Payments on and proceeds from debt, net	(6,143)	12,440	23,563	37,160
Payments of deferred acquisition-related consideration	(875)	(3,259)	(2,109)	(4,007)
Issuance of common stock	1,431	152	2,900	5,168
Excess tax benefit from stock options	(331)	—	(968)	—
Purchase of treasury stock	(16,991)	(15,298)	(36,074)	(21,122)
Net cash (used in) provided by financing activities	(22,909)	(5,965)	(12,688)	17,199
Net decrease in cash and cash equivalents	(10,725)	(8,538)	(8,103)	(3,814)
Effect of exchange rate on cash	(31)	(9)	(267)	(18)
Cash and cash equivalents:				
Beginning of period	29,322	39,217	26,936	34,502
End of period	\$ 18,566	\$ 30,670	\$ 18,566	\$ 30,670